

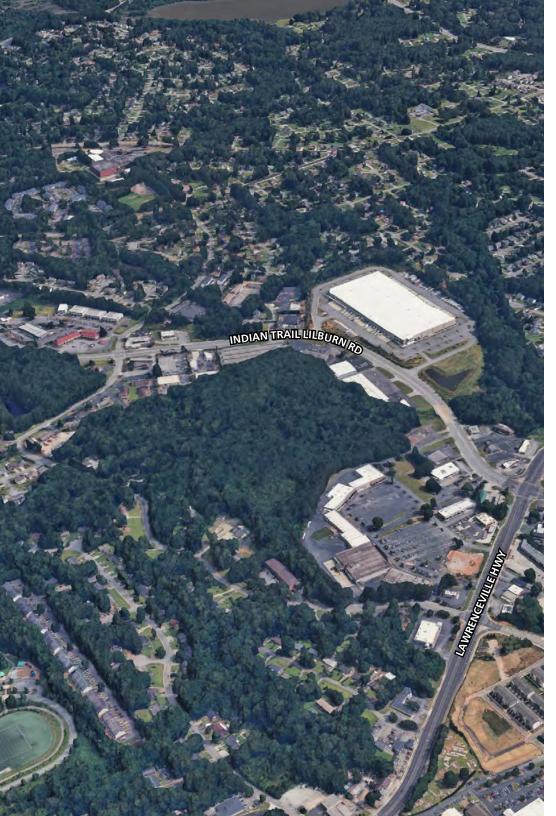
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Ackerman & Co.



Disclaimer

Ackerman & Co ("Broker") has been retained on an exclusive basis to market the property described herein ("Property"). Broker has been authorized by the Seller of the Property ("Seller") to prepare and distribute the enclosed information ("Material") for the purpose of soliciting offers to purchase from interested parties. More detailed financial, title and tenant lease information may be made available upon request following the mutual execution of a letter of intent or contract to purchase between the Seller and a prospective purchaser. You are invited to review this opportunity and make an offer to purchase based upon your analysis. If your offer results in the Seller choosing to open negotiations with you, you will be asked to provide financial references. The eventual purchaser will be chosen based upon an assessment of price, terms, ability to close the transaction and such other matters as the Seller deems appropriate.

The Material is intended solely for the purpose of soliciting expressions of interest from qualified investors for the acquisition of the Property. The Material is not to be copied and/or used for any other purpose or made available to any other person without the express written consent of Broker or Seller. The Material does not purport to be all-inclusive or to contain all of the information that a prospective buyer may require. The information contained in the Material has been obtained from the Seller and other sources and has not been verified by the Seller or its affiliates. The proforma is delivered only as an accommodation and neither the Seller, Broker, nor any of their respective affiliates, agents, representatives, employees, parents, subsidiaries, members, managers, partners, shareholders, directors, or officers, makes any representation or warranty regarding such proforma. Purchaser must make its own investigation of the Property and any existing or available financing, and must independently confirm the accuracy of the projections contained in the proforma.

Seller reserves the right, for any reason, to withdraw the Property from the market. Seller has no obligation, express or implied, to accept any offer. Further, Seller has no obligation to sell the Property unless and until the Seller executes and delivers a signed agreement of purchase and sale on terms acceptable to the Seller, in its sole discretion. By submitting an offer, a purchaser will be deemed to have acknowledged the foregoing and agreed to release Seller and Broker from any liability with respect thereto.

Property walk throughs are to be conducted by appointment only.

Contact Broker for additional information.

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Executive Summary

Ackerman & Co is pleased to present for sale 19.11 acres along Indian Trail Lilburn Rd & Hillcrest Rd in Lilburn, GA. This undeveloped, commercial land parcel presents an exceptional opportunity in Gwinnett County's thriving market. The property offers unparalleled potential. Indian Trail Lilburn Road boasts a daily traffic count exceeding 22,000 vehicles, ensuring maximum exposure for your development.

The property's proximity to the vibrant Old Town Lilburn district, complete with a strong residential base and new city hall, creates a compelling market for a variety of commercial developments. Gwinnett County's sustained population and economic growth fuel a robust demand for commercial spaces. An existing access easement along Indian Trail Lilburn Road provides convenient ingress and egress to the site.

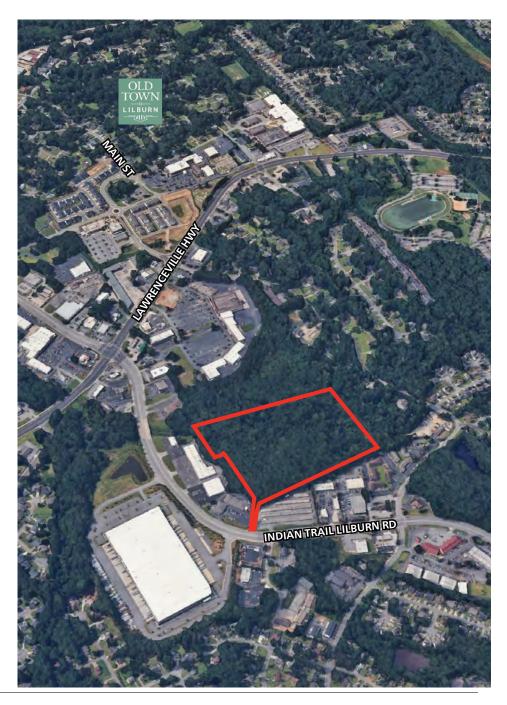
With flexible commercial zoning, this land offers developers the freedom to explore a wide range of possibilities including retail, entertainment, or self storage projects. Capitalize on Lilburn's upward trajectory by transforming this property into a landmark development that will shape the community's future.

PROPERTY INFORMATION

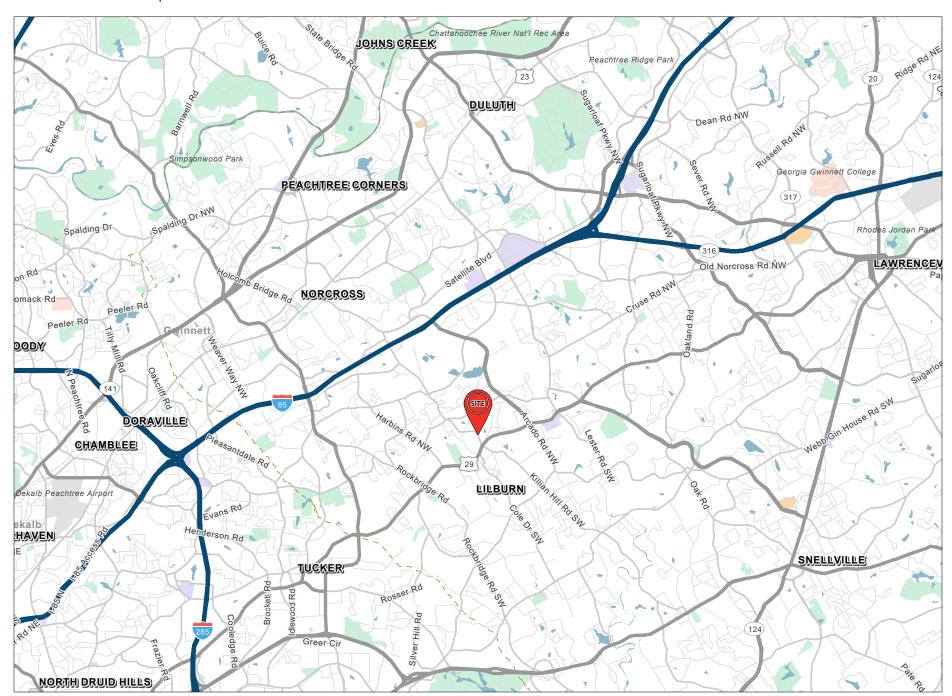
| Parcel #: | 6-147-127 |
|------------|--|
| Land Size: | 19.11 acres |
| Zoning: | CB - City of Lilburn |
| Access: | Easement access on Indian Trail Lilburn Rd |

OFFERING SUMMARY

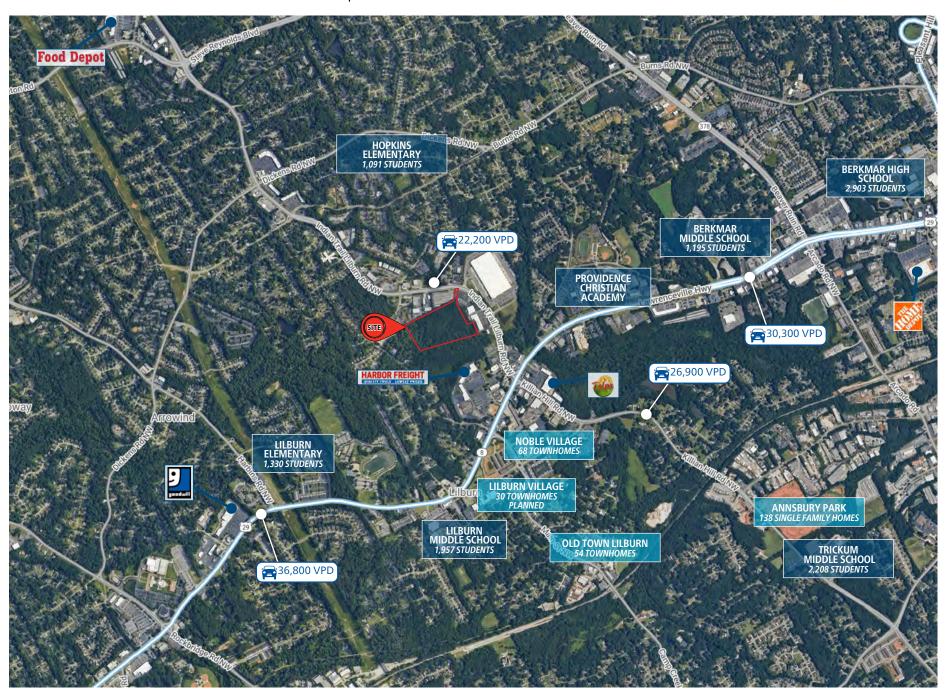
Sale Price: \$1,000,000



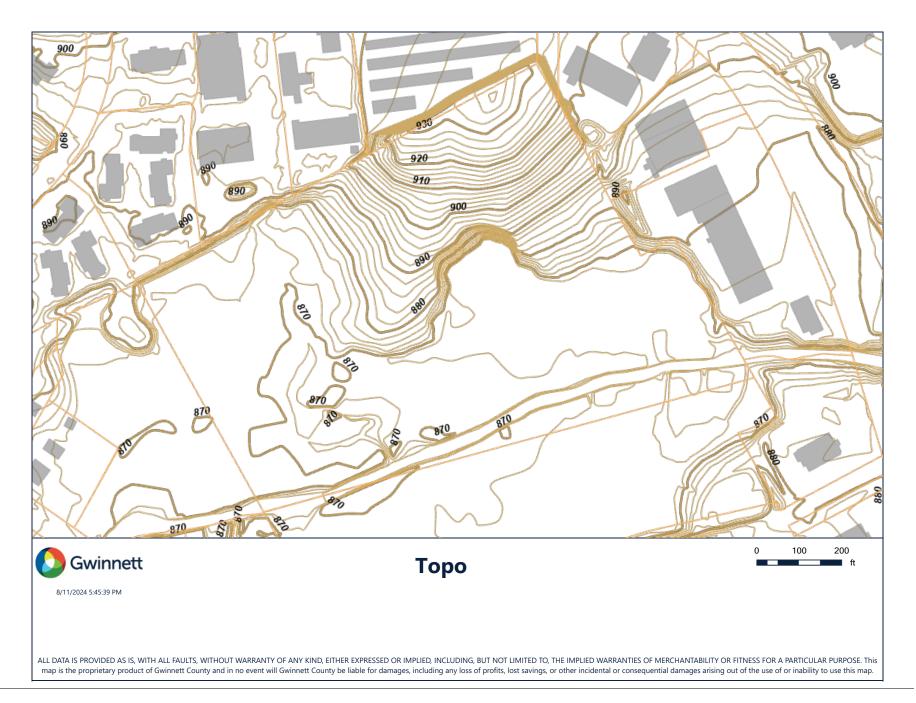
Location Map



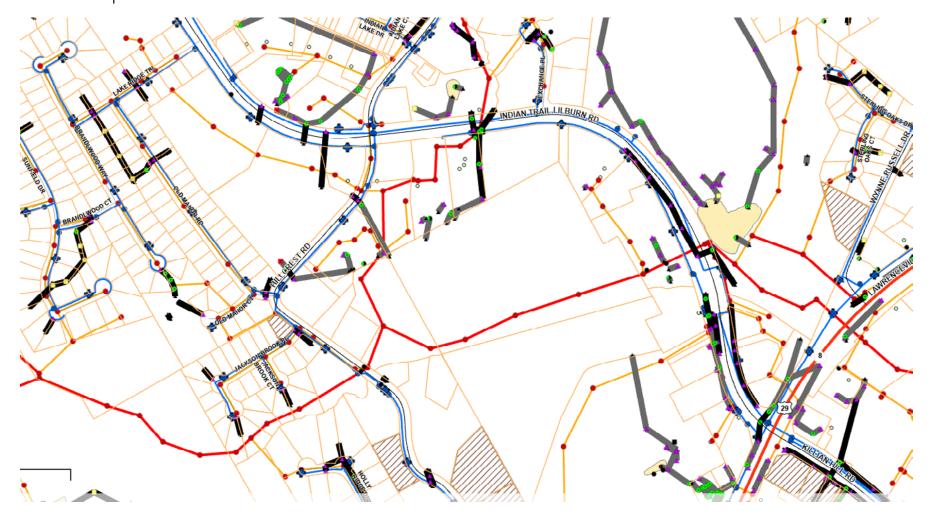
Retail & Residential Aerial Map

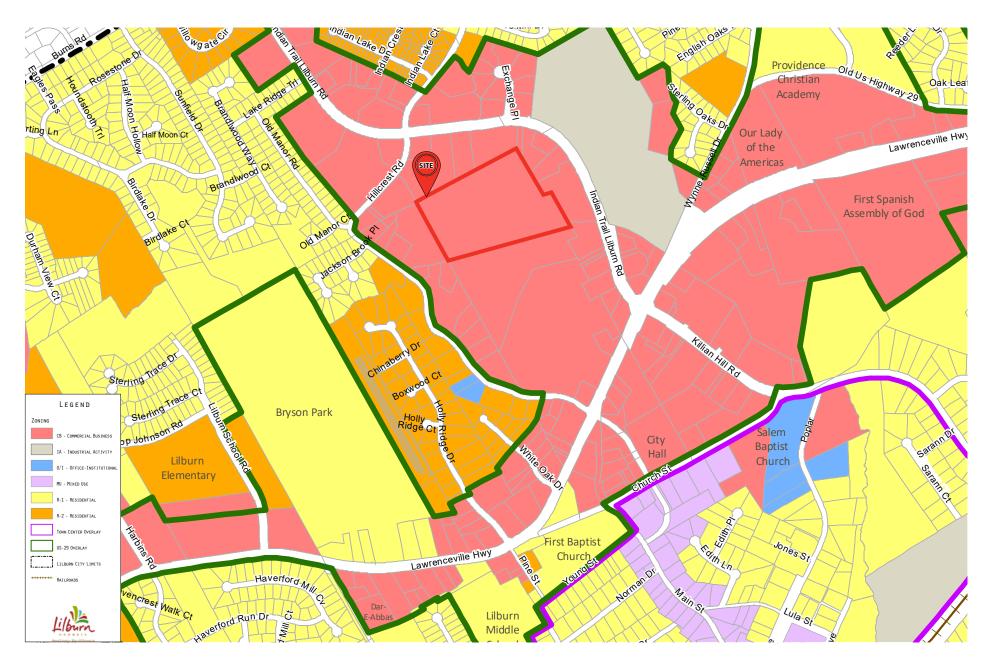


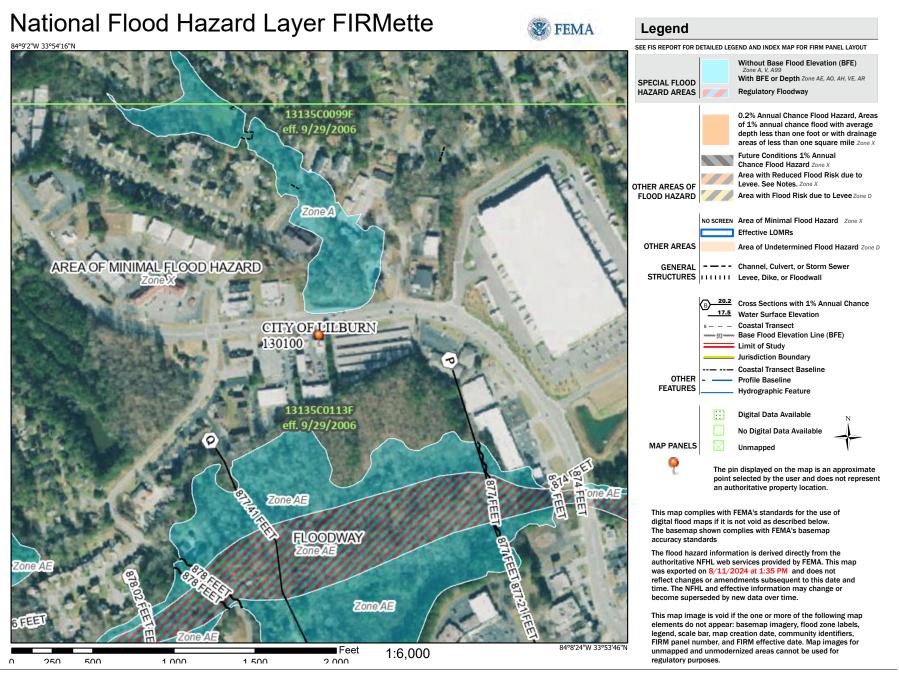
Topography



Sewer Map







Site Reconnaissance Report

INDIAN TRAIL LILBURN ROAD PROPERTY GWINNETT COUNTY, GEORGIA

SITE RECONNAISSANCE FOR WETLANDS, STREAMS, AND STREAM BUFFERS PREPARED: APRIL 12, 2024 FOR: RINGO LIN

On April 9, 2024, NEI reviewed "Indian Trail Lilburn Road Property" to determine the extent of aquatic areas we believe would be jurisdictional under Section 404 of the Clean Water Act and to identify waters of the State where we believe the Georgia Environmental Protection Division (GAEPD) would regulate land disturbance in the "stream buffers." The study area is approximately 19.2 acres in size and is located approximately 0.19 miles northwest of the intersection of Indian Trail Lilburn Road Northwest and Killian Hill Road Northwest in Lilburn, Gwinnett County, Georgia.

SUMMARY OF FINDINGS

| TOTAL STUDY AREA | 19.2 AC |
|---------------------|------------|
| Wetland | ~ 6.34 AC |
| Perennial Stream | ~ 2,136 LF |
| Intermittent Stream | ~ 809 LF |

PROPERTY DESCRIPTION

At the time of on-site reconnaissance, mixed hardwood/pine forest with a dense understory covered most of the study area. The topography of the property drained generally northeast and was consistent with the Southern Outer Piedmont ecoregion with slopes ranging up to 45 percent. Commercial shopping centers are located to the northwest and northeast of the study area.

ON-SITE AQUATIC RESOURCES

- Wetlands ((a)(4) waters) were identified on the central, west, and southeast portions of the study
 area. They were primarily riverine floodplain wetlands characterized by wetland hydrology, hydric
 soils, and vegetative communities dominated by American sweetgum, red maple, American
 hornbeam, southern lady fern, and common rush.
- Perennial Streams ((a)(3) waters), including Jackson Creek, were identified on the south and west
 portions of the study area. Jackson Creek originated off-site and flowed northeast through the study
 area before exiting the property at the east corner. The other perennial stream entered the site via a
 culvert to the northwest of the property and flowed southeast before forming a confluence with
 Jackson Creek. The perennial streams were up to approximately 30 feet wide, entrenched up to
 approximately 10 feet, and contained sand, gravel, and cobble substrates.
- Intermittent Streams ((a)(3) waters) were identified on the east and west portions of the study area.
 One intermittent stream was identified on the east portion of the study area that originated on-site
 and flowed southeast before draining into Jackson Creek. Multiple sinuous channels were identified
 within densely vegetated wetlands on the southwest portion of the study area. The intermittent
 streams were up to approximately five feet wide, entrenched up to approximately six feet, and
 contained silt, sand, and gravel substrates.
- $\bullet \quad \text{At the time of on-site reconnaissance, the rest of the study area appeared to be entirely upland.} \\$

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RESULTS OF SITE RECONNAISSANCE

- Mapping: As part of this site review, the accompanying mapping and illustrations were prepared: a
 location map; USGS quad map; aerial photograph; USDA NRCS soils map; USFWS wetlands map;
 FEMA flood hazard map; USGS Stream Stats map; and approximate photo locations.
- GPS: While on-site, Trimble DAZ GPS antennas equipped with Trimble Terra Flex Software were used to log the location of aquatic resources and other notable features as appropriate. The location and area(s) of aquatic resources reported herein is based partly on GPS data that was collected using Trimble antenna(s), post-processed with Trimble Terra Flex software, and alignments and measurements were accomplished in Google Earth. While the data shown herein is presumed to be accurate, actual stream alignments and aquatic resource boundaries found in the field can vary somewhat from that which is mapped. This mapping grade GPS data is known to be sub-meter accurate and suitable for acceptance by the regulatory agencies but can vary in precision depending upon several variables. If a greater level of precision for the aquatic resource location is required, please let us know.

SUMMARY OF OUR WORK ACTIVITY AND PERTINENT REGULATIONS

After reviewing available remote data including aerial photography, USGS topography, the National Wetlands Inventory mapping, the USDA soils survey, the FEMA floodplains mapping, USGS Stream Stats mapping, and other available data as appropriate, field reconnaissance was conducted to locate on-site aquatic resources. The typical field reconnaissance generally commences along the lower elevation areas of the study area, then works up-valley until no further evidence of aquatic resources is found.

Waters of the United States

Wetlands and waters of the US are under the jurisdiction of the US Army Corps of Engineers (USACE) per Section 404 of the Clean Water Act. The USACE jurisdiction is established in Title 33 Code of Federal Regulations Part 328.3, as published in the Federal Register, effective September 8, 2023. The USACE jurisdiction in the North Georgia region includes freshwater ponds, lakes, rivers, streams, and wetlands. The USACE would regulate the discharge of fill material into the streams and wetlands identified herein.

WOTUS DESIGNATIONS

- (a)(1) includes traditional navigable waters, the territorial seas, and interstate waters.
- (a)(2) includes impoundments of "waters of the United States."
- (a)(3) includes tributaries of traditionally navigable waters and impoundments of "waters of the United States" that are relatively permanent, standing, or continuously flowing bodies of water.
- (a)(4) includes aquatic resources that meet the 2023 "waters of the United States" definition of "wetlands" and maintain a "continuous surface connection" to other jurisdictional waters.
- (a)(5) includes intrastate lakes and ponds not identified in paragraphs (a)(1) through (a)(4) that are relatively permanent, standing or continuously, flowing bodies of water with a continuous surface connection to other jurisdictional waters.

GAEPD BUFFERED STATE WATERS

Through the Erosion and Sedimentation Act of 1975, the GAEPD regulates land disturbance in buffers extending horizontally from the point of wrested vegetation. Drainage from the site leads to Jackson Creek, which is in the Upper Ocmulgee watershed, USGS HUC 03070103. Based on the list of trout streams found in GADNR 391-3-6-03, the streams in this area are not listed as "trout streams," and therefore would be considered "warm water streams." The streams identified on-site would be considered "warm water streams." The streams identified on-site would be considered "fulfered Waters of the State." where GAEPD would regulate land disturbance in 25-foot stream buffers.

CLOSIN

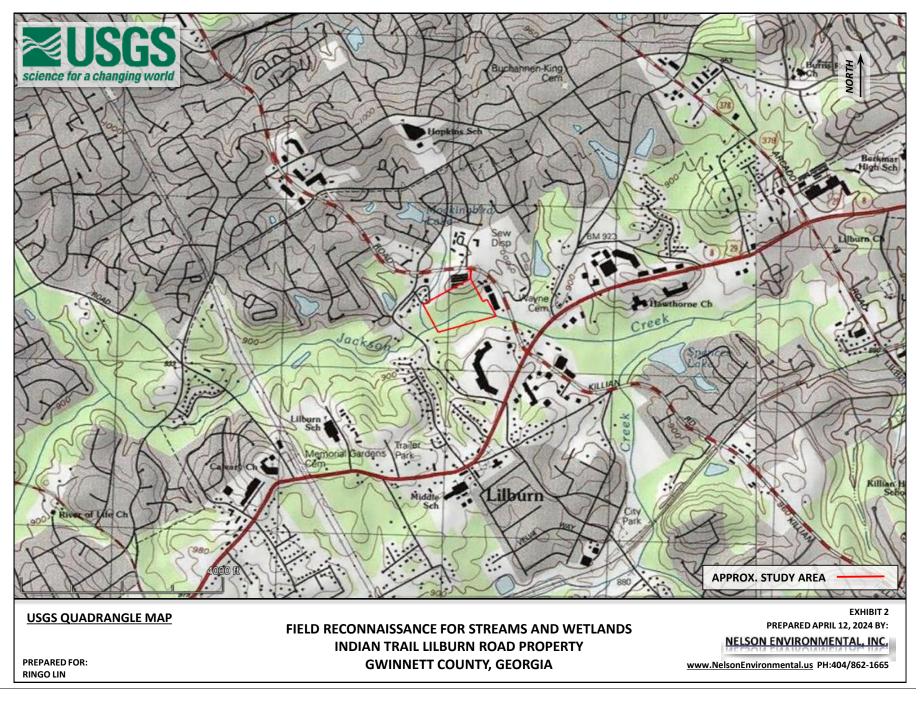
The information and data provided herein is sufficient for planning purposes but is not necessarily sufficient for agency verification. Our field reconnaissance for wetlands and streams is based on our over 30+ years of experience, but please note that the USACE and GAEPD have the ultimate discretionary authority in the determination of their respective jurisdiction. If you would like for us to pursue official jurisdictional determination with the USACE and/or the GAEPD, please let us know.

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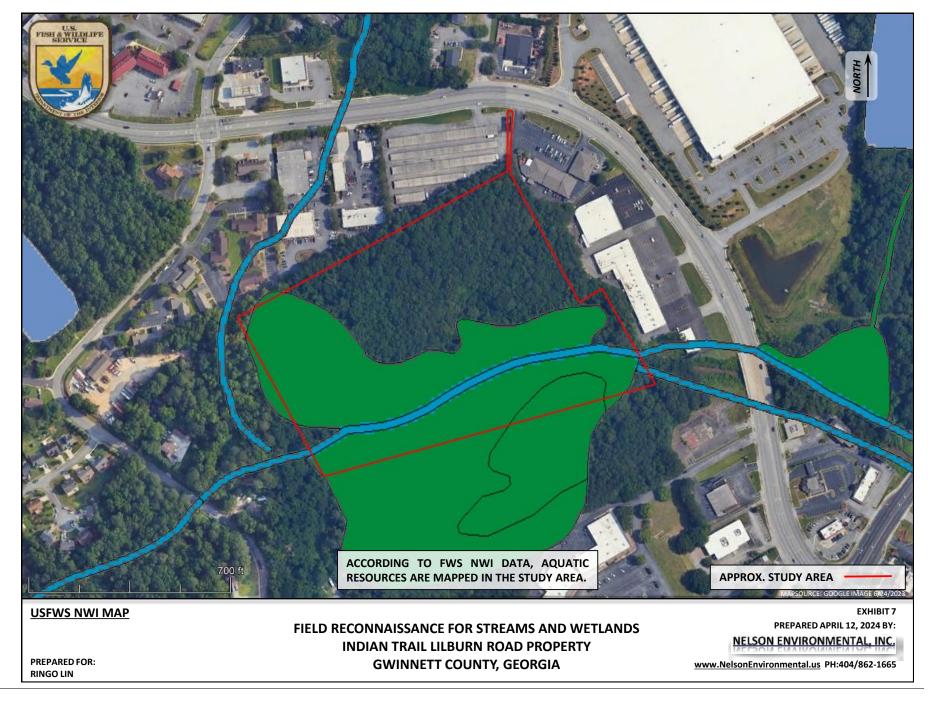
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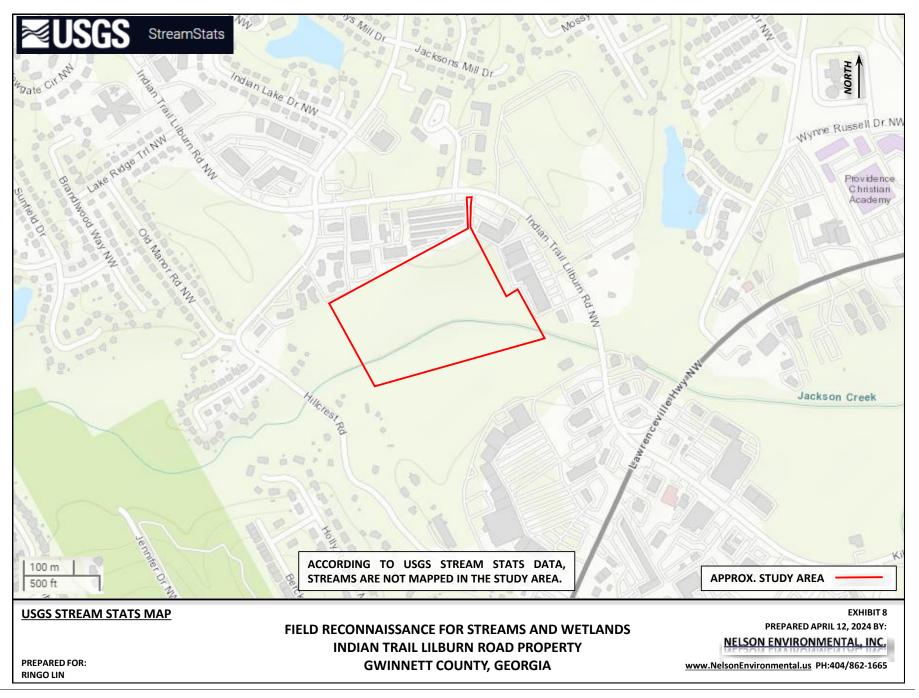
Aquatic Resource Locations

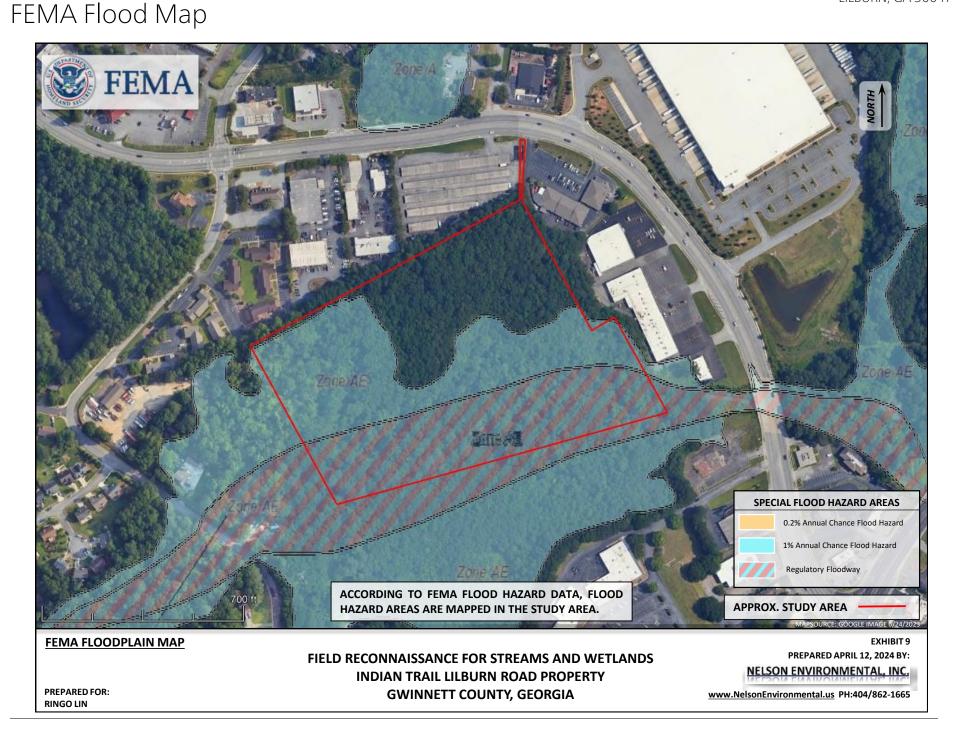




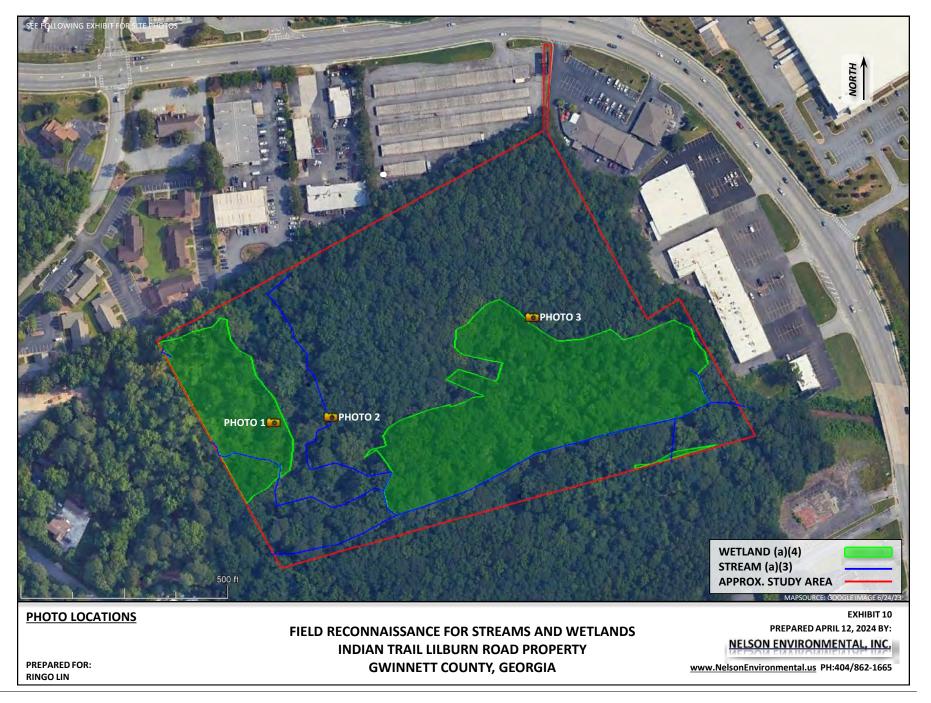


USFWS NWI Map





Streams and Wetlands



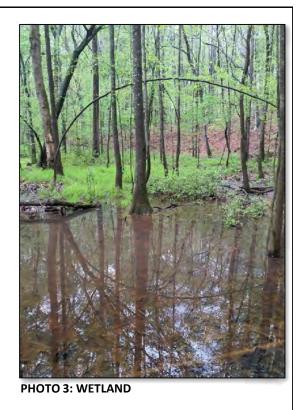
Streams and Wetlands



PHOTO 1: WETLAND



PHOTO 2: PERENNIAL STREAM



SEE PRECEDING EXHIBIT FOR PHOTO LOCATIONS PHOTOS TAKEN: 4/9/2024

SITE PHOTOS

FIELD RECONNAISSANCE FOR STREAMS AND WETLANDS **INDIAN TRAIL LILBURN ROAD PROPERTY GWINNETT COUNTY, GEORGIA**

EXHIBIT 11

PREPARED APRIL 12, 2024 BY:

NELSON ENVIRONMENTAL, INC.

www.NelsonEnvironmental.us PH:404/862-1665

Demographic Profile

Indian Trail Lilburn Road

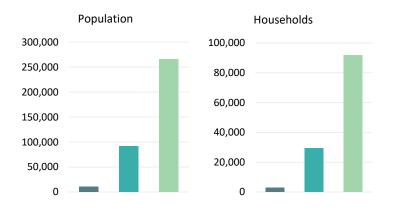
605 Indian Trail Lilburn Rd NW | Lilburn, GA 30047

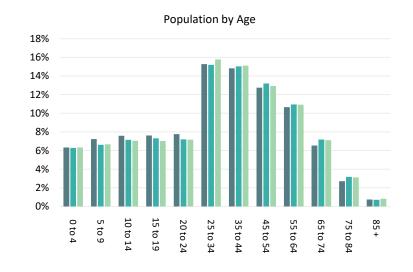
Ackerman & Co.

Consumer Profile Report

Applied Geographic Solutions (AGS), 2024 A

| | 1 Mile | | 3 Miles | | 5 Miles | |
|----------------------------|--------|-------|---------|-------|---------|-------|
| | | | | | | |
| Current | | | | | | |
| 2024 Population | 10,101 | | 91,245 | | 265,803 | |
| 2029 Projected Population | 9,453 | | 90,629 | | 270,069 | |
| Pop Growth (%) | -6.4% | | -0.7% | | 1.6% | |
| 2024 Households | 2,984 | | 29,505 | | 91,630 | |
| 2029 Projected Households | 2,815 | | 29,618 | | 94,308 | |
| HH Growth (%) | -5.7% | | 0.4% | | 2.9% | |
| Daytime Population | 8,140 | | 72,601 | | 232,508 | |
| Average Business Travelers | 77 | | 789 | | 2,776 | |
| Average Leisure Travelers | 1 | | 28 | | 220 | |
| Average Migrant Workers | 0 | | 0 | | 123 | |
| Group Quarters Pop | 1 | | 28 | | 220 | |
| Pop in Family Households | 9,131 | | 81,206 | | 226,425 | |
| Pop Non-Family Households | 848 | | 9,846 | | 38,685 | |
| Total Population by Age | | | | | | |
| Median Age (2024) | 32.9 | | 34.7 | | 34.8 | |
| Ages by Year | | | | | | |
| 0 to 4 | 639 | 6.3% | 5,730 | 6.3% | 16,806 | 6.3% |
| 5 to 9 | 730 | 7.2% | 6,044 | 6.6% | 17,723 | 6.7% |
| 10 to 14 | 765 | 7.6% | 6,517 | 7.1% | 18,751 | 7.1% |
| 15 to 19 | 769 | 7.6% | 6,676 | 7.3% | 18,679 | 7.0% |
| 20 to 24 | 785 | 7.8% | 6,566 | 7.2% | 19,038 | 7.2% |
| 25 to 34 | 1,543 | 15.3% | 13,856 | 15.2% | 41,933 | 15.8% |
| 35 to 44 | 1,497 | 14.8% | 13,714 | 15.0% | 40,161 | 15.1% |
| 45 to 54 | 1,287 | 12.7% | 12,041 | 13.2% | 34,354 | 12.9% |
| 55 to 64 | 1,077 | 10.7% | 9,993 | 11.0% | 28,996 | 10.9% |
| 65 to 74 | 660 | 6.5% | 6,552 | 7.2% | 18,896 | 7.1% |
| 75 to 84 | 274 | 2.7% | 2,896 | 3.2% | 8,267 | 3.1% |
| 85 + | 76 | 0.8% | 660 | 0.7% | 2,198 | 0.8% |





Demographic Profile

Indian Trail Lilburn Road

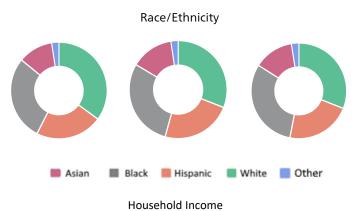
605 Indian Trail Lilburn Rd NW | Lilburn, GA 30047

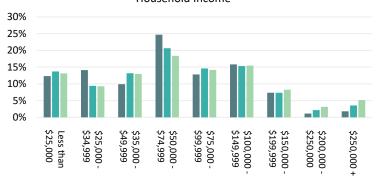
Ackerman & Co.

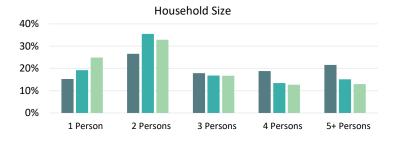
Consumer Profile Report

Applied Geographic Solutions (AGS), 2024 A

| Applied Geographic Solutions | 1 Mile | | 3 Miles | | 5 Miles | |
|---------------------------------|-----------|----------------|-----------|-------|-----------|-------|
| | 1 14111 | 1 Mile 3 Miles | | | 3 Willes | |
| Population by Race/Ethnicity (2 | 2024) | | | | | |
| White, Non-Hispanic | 3,543 | 35.1% | 28,265 | 31.0% | 82,393 | 31.0% |
| Hispanic | 2,265 | 22.4% | 21,280 | 23.3% | 58,548 | 22.0% |
| Black, Non-Hispanic | 2,870 | 28.4% | 26,656 | 29.2% | 82,262 | 30.9% |
| Asian, Non-Hispanic | 1,182 | 11.7% | 12,883 | 14.1% | 35,970 | 13.5% |
| Other | 241 | 2.4% | 2,161 | 2.4% | 6,629 | 2.5% |
| Language at Home (2024) | | | | | | |
| Spanish Linguistically Isolated | 526 | 17.6% | 2,961 | 10.0% | 8,490 | 9.3% |
| Spanish Not Isolated | 711 | 23.8% | 5,850 | 19.8% | 15,810 | 17.3% |
| Asian Linguistically Isolated | 91 | 3.0% | 1,523 | 5.2% | 3,796 | 4.1% |
| Asian Not isolated | 213 | 7.1% | 1,975 | 6.7% | 6,618 | 7.2% |
| Household Income (2024) | | | | | | |
| Per Capita Income | \$27,524 | | \$28,238 | | \$32,139 | |
| Average HH Income | \$92,807 | | \$87,262 | | \$93,156 | |
| Median HH Income | \$65,046 | | \$69,371 | | \$76,243 | |
| Less than \$25,000 | 369 | 12.3% | 4,044 | 13.7% | 12,045 | 13.1% |
| \$25,000 - \$34,999 | 421 | 14.1% | 2,780 | 9.4% | 8,527 | 9.3% |
| \$35,000 - \$49,999 | 296 | 9.9% | 3,893 | 13.2% | 11,884 | 13.0% |
| \$50,000 - \$74,999 | 737 | 24.7% | 6,100 | 20.7% | 16,853 | 18.4% |
| \$75,000 - \$99,999 | 383 | 12.8% | 4,314 | 14.6% | 12,964 | 14.1% |
| \$100,000 - \$149,999 | 472 | 15.8% | 4,525 | 15.3% | 14,172 | 15.5% |
| \$150,000 - \$199,999 | 220 | 7.4% | 2,168 | 7.3% | 7,571 | 8.3% |
| \$200,000 - \$250,000 | 33 | 1.1% | 635 | 2.2% | 2,883 | 3.1% |
| \$250,000 + | 54 | 1.8% | 1,046 | 3.5% | 4,732 | 5.2% |
| Avg Family Income | \$85,430 | | \$89,348 | | \$102,917 | |
| Avg Non-Family Income | \$144,611 | | \$135,213 | | \$146,276 | |
| Household Size (2024) | | | | | | |
| 1 Person | 454 | 15.2% | 5,673 | 19.2% | 22,771 | 24.9% |
| 2 Persons | 792 | 26.5% | 10,476 | 35.5% | 30,111 | 32.9% |
| 3 Persons | 534 | 17.9% | 4,947 | 16.8% | 15,295 | 16.7% |
| 4 Persons | 561 | 18.8% | 3,957 | 13.4% | 11,597 | 12.7% |
| 5+ Persons | 643 | 21.6% | 4,451 | 15.1% | 11,857 | 12.9% |
| | | | | | | |







Demographic Profile

Indian Trail Lilburn Road

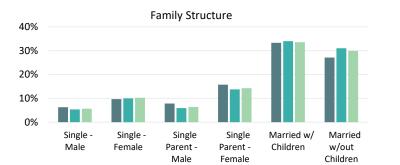
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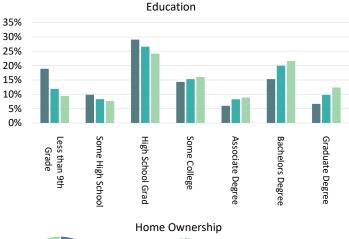
Ackerman & Co.

Consumer Profile Report

Applied Geographic Solutions (AGS), 2024 A

| | 1 Mile | | 3 Miles | | 5 Miles | |
|----------------------------|--------|-------|---------|-------|---------|-------|
| | | | | | | |
| Family Structure (2024) | 2,382 | | 22,556 | | 63,601 | |
| Single - Male | 150 | 6.3% | 1,201 | 5.3% | 3,582 | 5.6% |
| Single - Female | 230 | 9.7% | 2,247 | 10.0% | 6,508 | 10.2% |
| Single Parent - Male | 186 | 7.8% | 1,326 | 5.9% | 4,067 | 6.4% |
| Single Parent - Female | 375 | 15.7% | 3,108 | 13.8% | 9,057 | 14.2% |
| Married w/ Children | 794 | 33.3% | 7,672 | 34.0% | 21,352 | 33.6% |
| Married w/out Children | 647 | 27.1% | 7,002 | 31.0% | 19,037 | 29.9% |
| Education (2024) | 6,414 | | 59,712 | | 174,806 | |
| Less than 9th Grade | 1,212 | 18.9% | 7,101 | 11.9% | 16,429 | 9.4% |
| Some High School | 632 | 9.8% | 4,962 | 8.3% | 13,364 | 7.6% |
| High School Grad | 1,863 | 29.0% | 15,865 | 26.6% | 42,231 | 24.2% |
| Some College | 919 | 14.3% | 9,119 | 15.3% | 27,959 | 16.0% |
| Associate Degree | 384 | 6.0% | 4,918 | 8.2% | 15,462 | 8.8% |
| Bachelors Degree | 980 | 15.3% | 11,910 | 19.9% | 37,727 | 21.6% |
| Graduate Degree | 426 | 6.6% | 5,839 | 9.8% | 21,634 | 12.4% |
| Home Ownership (2024) | 4,738 | | 44,361 | | 141,915 | |
| Housing Units Occupied | 2,984 | 63.0% | 29,505 | 66.5% | 91,630 | 64.6% |
| Housing Units Vacant | 134 | 2.8% | 1,263 | 2.8% | 4,149 | 2.9% |
| Occupied Units Renter | 1,621 | 34.2% | 13,592 | 30.6% | 46,136 | 32.5% |
| Occupied Units Owner | 1,363 | 28.8% | 15,913 | 35.9% | 45,494 | 32.1% |
| Unemployment Rate (2024) | | 3.0% | | 2.0% | | 1.7% |
| Employment, Pop 16+ (2024) | 8,140 | | 72,601 | | 232,508 | |
| Armed Services | 0 | 0.0% | 88 | 0.1% | 193 | 0.1% |
| Civilian | 4,980 | 61.2% | 47,250 | 65.1% | 144,776 | 62.3% |
| Employed | 4,745 | 58.3% | 45,827 | 63.1% | 141,225 | 60.7% |
| Unemployed | 234 | 2.9% | 1,423 | 2.0% | 3,552 | 1.5% |
| Not in Labor Force | 2,842 | 34.9% | 24,253 | 33.4% | 63,718 | 27.4% |
| Businesses | | | | | | |
| Establishments | 661 | | 5,137 | | 17,638 | |
| Employees (FTEs) | 3,135 | | 29,773 | | 114,819 | |









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